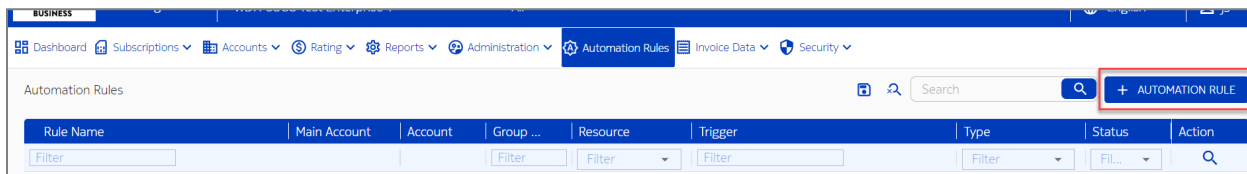
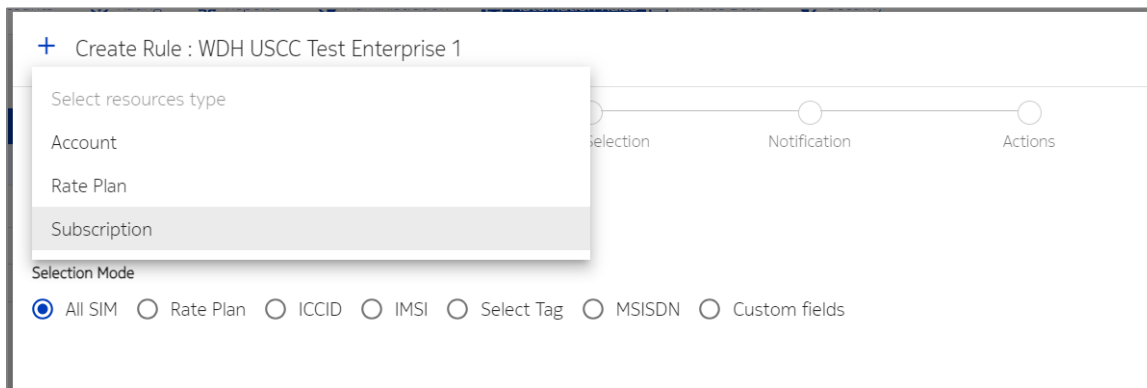


Create and Assign a Rule

1. Log in to ConnectHQ
2. Select the Automation Rule menu
3. Click on the + Automation Rule



4. Fill out Values
 - a. Rule Name
 - b. End date = Leave blank unless you want the Rule to expire after a certain date
 - c. Resource Type = Subscription



- d. Selection Mode = Whatever group of SIMS in which you would like to create a rule
- e. Trigger Type = All Triggers
- f. Triggers = Select whichever value in which you want this rule to trigger. For the example below I selected "Data Usage – Billing Cycle".

+ Create Rule : WDH USCC Test Enterprise 1
 Rule Definition Resource Selection Trigger Selection Notification Actions
 *Trigger Type
 All Triggers
 *Triggers
 Triggers
 Data Sessions Count - Billing Cycle
 Data Usage - 24hrs
 Data Usage in Country - Billing Cycle
 Data Usage in Zone - Billing Cycle
 Data Usage in Zone - Billing Cycle (Percentage Quota)
 Data Usage - Billing Cycle
 SMS MO Count - 24hrs
 SMS MO Count - Billing Cycle
 CANCEL BACK Next

- g. Value = If applicable select a value at which the rule will trigger
- h. Unit = If applicable select a unit of measure for the value
- i. Notification Type = This page is only if you would like to receive SMS and/or email notification of a rule that has been triggered. You can add a subject line and message for the notification.

+ Create Rule : WDH USCC Test Enterprise 1
 Rule Definition Resource Selection Trigger Selection Notification Actions
 Notification Type
 None Send Email Send SMS Push API
 *Recipient
 Enter Email Address
 *Subject
 Data Usage - Billing Cycle (IMSI: (imsi))
 *Message
 The Subscription (IMSI : (imsi)) has reached the configured threshold {{value}} (unit) for Data Usage - Billing Cycle.
 CANCEL BACK Next

- j. Actions = Select the action that will take place once the rule has been triggered. Some rules will only have 1 action available.

+ Create Rule : WDH USCC Test Enterprise 1

Rule Definition
 Resource Selection
 Trigger Selection
 Notification
 Actions

*Actions

Change Rate Plan

*Select Rate Plan

Select Rate Plan

Reset the Action at the end of the Billing Cycle ? Yes

CANCEL BACK Create

5. Reset the Actions at the end of the Billing Cycle = Leave this as toggled to “On” if you want this rule to reset at the end of the cycle or toggle to “Off” if you do not want the rule to reset
6. Click Create
7. From the Automation Rules menu, Activate the Rule

BUSINESS

Dashboard Subscriptions Accounts Rating Reports Administration Automation Rules Invoice Data Security

Automation Rules

Search + AUTOMATION RULE

Rule Name	Main Account	Account	Group ...	Resource	Trigger	Type	Status	Action
Data Notification	WDH USCC Test E...	WDH USCC T...	Test Group 1	Subscription	Data Usage - Billing Cycle	Counter	ACTIVE	[Copy] [More]
Account Rule	WDH USCC Test E...	WDH USCC T...		Subscription	Data Usage - Billing Cycle	Counter	ACTIVE	[Copy] [More]
Change sim state	WDH USCC Test E...	WDH USCC T...		Subscription	Data Usage - Billing Cycle	Counter	ACTIVE	[Edit]
test 1	WDH USCC Test E...	WDH USCC T...		Subscription	Data Usage - Billing Cycle	Counter	INACTIVE	[Activate] [Delete]

8. Your Rule is now Assigned and Activated